

13 January 2012

PHILIPPINE STOCK EXCHANGE

Disclosure Department
4/F Philippine Stock Exchange, Inc., PSE Centre
Exchange Road, Ortigas Center
Pasig City, Metro Manila

Attention : **MS. JANET ENCARNACION**
Head – Disclosure Department

Subject : Roxas Holdings, Inc.

Madame:

Please be informed that the Board of Directors of Roxas Holdings, Inc., during its special meeting held today, 13 January 2012, approved the Audited Consolidated Financial Statements of the company for the short-period covering 01 July 2011 up to 30 September 2011.

Very truly yours,



FLORENCIO M. MAMAUAG, JR.

VP Legal & HR/Asst. Corporate Secretary/
Compliance Officer & CIO